



OMNI Auxiliary AR/Billing: Jim Moran Institute Seminole 100

Placing an Order

All orders are placed with the appropriate Director using the auxiliary's approved form. For more information, please visit [Jim Moran Institute Seminole 100 Website](#). Please be aware that a Purchase Order serves to encumber funds & enable internal charges. **A Purchase Order does not serve to place an order with this or any selling auxiliary.**

Creating a Requisition

This requisition is very much like other blanket purchase orders departments are accustomed to. Review the below step-by-step guide to ensure the appropriate vendor & categories are selected.

1. Determine your requisition amount as described separately on the [Controller's Office Auxiliary Services training materials page](#). Your department's Budget Account Manager may have already performed this task for you.
2. Navigate to page: <https://my.fsu.edu> > "FI" > Internal/Auxiliary Requisition > Requisition as shown below:





- You will land on the **Requisition Settings** page. Click the magnifying glass to the right of the “Supplier” field to look up your supplier.

Requisition Settings

Business Unit Florida State University Requisition Name

*Requester Robert Berg Priority ▼

*Currency

Line Defaults

Note: The defaults specified below will be applied to requisition lines.

Supplier Category

Supplier Location Unit of Measure

Shipping Defaults

Ship To Add One Time Address

Due Date Attention

Accounting Defaults

Chartfields1

Dist	Percent	Location	GL Unit	Dept	Fund	PC Bus Unit	Project	Activity	So
1	<input type="text"/>	<input type="text" value="SFAB220"/> <input type="button" value="Q"/>	<input type="text" value="FSU01"/> <input type="button" value="Q"/>	<input type="text" value="196000"/> <input type="button" value="Q"/>	<input type="text"/> <input type="button" value="Q"/>	<input type="text"/> <input type="button" value="Q"/>	<input type="text"/> <input type="button" value="Q"/>	<input type="text"/> <input type="button" value="Q"/>	<input type="text"/>

- Search for your supplier. All internal suppliers will begin with “AUX.” Type “AUX” in the Supplier ID field & select “Find.” The search results will show a list of internal suppliers. Select the appropriate supplier.
 - You must enter a supplier that begins with AUX. For this requisition, the appropriate supplier is **“AUX000049 | JMI-Seminole 100”**

Supplier Search

Supplier ID

Name

Short Supplier Name

Alternate Supp Name

City

Country State

Postal Code

Enter search criteria to find a supplier.



Supplier Search

Supplier ID
 Name
 Short Supplier Name
 Alternate Supp Name
 City
 Country State
 Postal Code

Search Results

41-47 of 47

	Supplier ID	Supplier Name	Default Location	Default Location Description	Address	City	State	
<input type="radio"/>	41 AUX0000044	Oglesby Union	001	MAIN	75 N WOODWARD AVE	TALLAHASSEE	FL	<input type="button" value="Q"/>
<input type="radio"/>	42 AUX0000045	Ringling Center for the Arts	001	MAIN	2700 N TAMiami TRL	SARASOTA	FL	<input type="button" value="Q"/>
<input type="radio"/>	43 AUX0000046	FCIM - Florida Ctr for Interactive Media	001	MAIN	2010 LEVY AVE	TALLAHASSEE	FL	<input type="button" value="Q"/>
<input type="radio"/>	44 AUX0000047	EOAS-Earth, Ocean, & Atmospheric Science	001	MAIN	1011 Academic Way	Tallahassee	FL	<input type="button" value="Q"/>
<input type="radio"/>	45 AUX0000048	CSW Multidisciplinary Center	001	MAIN	2139 Maryland Circle	Tallahassee	FL	<input type="button" value="Q"/>
<input checked="" type="radio"/>	46 AUX0000049	JMI-Seminole 100	001	MAIN	111 S. Monroe St.	Tallahassee	FL	<input type="button" value="Q"/>
<input type="radio"/>	47 AUX0000050	FSU Facilities	001	MAIN	969 Learning Way	Tallahassee	FL	<input type="button" value="Q"/>

5. The system will bring you back to the **Requisition Settings** page with the supplier information included.

Requisition Settings

Business Unit Florida State University
 *Requester Joshua Moore
 *Currency
 Requisition Name
 Priority

Line Defaults

Supplier
 Supplier Location
 Category
 Unit of Measure

6. Choose a Unit of Measure. **Always choose "EA" for internal requisitions.**



Requisition Settings

Business Unit Florida State University Requisition Name

*Requester Joshua Moore Priority

*Currency

Line Defaults ?

Note: The defaults specified below will be applied to requisition lines.

Supplier Category

Supplier Location Unit of Measure

7. Enter a due date. **For year-long, open ended POs such as what would be typical for this line of business, use 06/30 of the appropriate fiscal year.**

Requisition Settings

Business Unit Florida State University Requisition Name

*Requester Joshua Moore Priority

*Currency

Line Defaults ?

Note: The defaults specified below will be applied to requisition lines.

Supplier Category

Supplier Location Unit of Measure

Shipping Defaults

Ship To Add One Time Address

Due Date Attention

8. If you receive the following warning message after entering the date, click "OK".

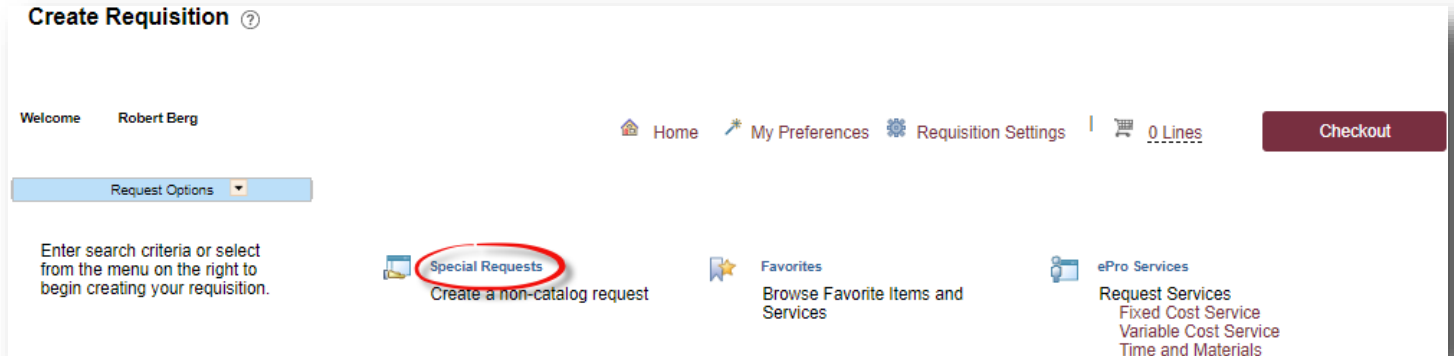
Warning -- date out of range. (15,9)

The date entered is either more than 30 days in the past or 30 days in the future. This is not normally true for this date. Either acknowledge that the date is OK, or correct the entered date.

9. When finished, select "OK" at the bottom of the screen.



10. You will be returned to the **Create Requisition** page. Select “Special Requests” to begin adding the individual lines for your requisition (if you are directed to the *Requisition Settings* page again after selecting Special Requests, click “OK” to proceed).



11. Create line(s) for your services as appropriate.

- a. Enter the item description as desired.
- b. Enter Price & Quantity:
 - i. Price: equal to the amount you plan to spend for the PO duration
 - ii. Quantity: 1 – **Note: quantity should always equal 1**
- c. **Search for your Category Code(s).** Type “AUX_JMIS” into the Category field & select the magnifying glass to search for the category code. It is very important that you select the appropriate internal category code.
 - i. For this line of business, **ALWAYS** select the Category Code as shown below:

Category Code	Description	Detail	Expense Account
AUX_JMISEM1000001	Seminole 100 full price tickets or table reservations	Charges for tickets to the JMI - Seminole 100 event. Includes individual tickets and table reservations. Should not generally be paid using E&G or Carryforward Funds.	741965

- d. If needed, add notes in the “Additional Information” field. This will be for your research purposes only.



Special Requests ?

Enter information about the non-catalog item you would like to order:

Item Details

*Item Description

*Price *Currency

*Quantity *Unit of Measure

*Category Due Date

Supplier

Supplier ID

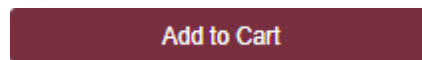
Supplier Name JMI-Seminole 100 [Suggest New Supplier](#)

Supplier Item ID

Additional Information

Send to Supplier Show at Receipt Show at Voucher

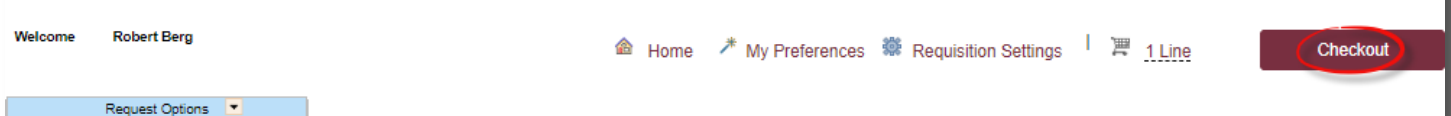
12. When ready, select "Add to Cart" at the bottom of the page.



13. You will see a new, blank line. You may choose to add additional lines if needed. Please group all activity per category code onto one line versus spreading it out over multiple lines when the category code is the same unless you are adding multiple budget combos in the same category code.

14. When lines for all applicable "JMI Seminole 100" services have been added & you are ready to check out, select "Checkout" at the top of the page:

Create Requisition ?



15. You will be returned to the Checkout – Review & Submit page.



16. Flag all of the requisition lines as “Amount Only” as shown below. **This is important: without this step, your PO encumbrance will not be correct after your PO is expended.**

a. Select the icon under the “Details” column for the line:

Requisition Lines [?]

Line	Description	Item ID	Supplier	Quantity	UOM	Price	Total	Details	Comments	Delete
1	Jim Moran Institute Seminole		JMI-Seminole 100	1.0000	Each	100.0000	100.00		Add	

b. On the “Line Details” page, select the checkbox for “Amount Only”. Additionally, the Buyer field **MUST** remain as “FSU_AUX_AUTOSOURCE_BUYER.”

Item Details [?]

Merchandise Amount 1.00 USD

Item ID

Category

Original Substituted Item

Description

Physical Nature Goods

Buyer FSU_AUX_AUTOSOURCE_BUY

Buyer Information

Configuration Info

- RFQ Required
- Device Tracking
- Zero Price Indicator
- Stockless Item
- Amount Only
- Inspection Required

c. Scroll to the bottom of the page & select “OK”.

d. A message will pop up indicating that your quantity will be set to 1; this is ok. Select “Yes”.

The quantity will be set to 1 for an amount only line. The system will reprice the line. Continue? (10150,238)

The Requisition quantity will be set to 1 for an amount only line, the system will reprice the requisition line for you.

e. Repeat steps (a) through (d) for all lines.

17. Enter your accounting information (department ID, fund, project) as shown below:

a. Expand the lines using the small grey arrows & then select the “Chartfields 2” tab:



Requisition Lines

Line	Description	Item ID	Supplier	Quantity	UOM	Price	Total
1	Jim Moran Institute Seminole		JMI-Seminole 100	1.0000	Each	100.00000	100.00
Shipping Line 1		*Ship To	S MMA109	Add Shipto Comments	Quantity	1.0000	
		Address	MENDENHALL MAINT BLDG RM 109 969 LEARNING WAY TALLAHASSEE, FL 32306-4152	Add One Time Address	Price	100.0000	
		Attention To	Joshua Moore				
		Due Date	06/30/2020				
Accounting Lines							
*Distribute By				Amt	SpeedChart		
Accounting Lines							
Chartfields1 Chartfields2 Details Details 2 Asset Information Asset Information 2 Budget Information							

b. Enter the appropriate department ID, fund & project combination in the Chartfields 2 tab.

i. **NOTE: A project must be on its own requisition. A requisition can not include multiple projects or a project & multiple non-project funds.**

ii. A requisition can include multiple non-project combinations (including optional chart fields).

Dept	Fund	PC Bus Unit	Project	Activity
196000	110			

c. Repeat steps (a) & (b) for all lines.

18. When reviewed & ready to submit for approval, click **Save & Submit** at the bottom of the page:

Check Budget

Save & submit
Save for Later
Add More Items
Preview Approvals

19. The standard approval workflow will be initiated. Once the requisition is fully approved, it will become a purchase order & will be dispatched to the vendor when the applicable system processes run throughout the day.