



# OMNI Auxiliary AR/Billing: University Housing

## Placing an Order

All orders are placed with the appropriate Director using the auxiliary's approved form. For more information, please visit the [University Housing Website](#). Please be aware that a Purchase Order serves to encumber funds & enable internal charges. **A Purchase Order does not serve to place an order with this or any selling auxiliary.**

## Creating a Requisition

This requisition is very much like other blanket purchase orders departments are accustomed to. Review the below step-by-step guide to ensure the appropriate vendor & categories are selected.

1. Determine your requisition amount as described separately on the [Controller's Office Auxiliary Services training materials page](#). Your department's Budget Account Manager may have already performed this task for you.
2. Navigate to page: <https://my.fsu.edu> > "FI" > Internal/Auxiliary Requisition > Requisition as shown below:





- You will land on the **Requisition Settings** page. Click the magnifying glass to the right of the “Supplier” field to look up your supplier.

**Requisition Settings**

Business Unit   Florida State University Requisition Name

\*Requester   Robert Berg Priority

\*Currency

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Line Defaults

Note: The defaults specified below will be applied to requisition lines.

Supplier   Category

Supplier Location   Unit of Measure

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Shipping Defaults

Ship To   Add One Time Address

Due Date   Attention

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Accounting Defaults

Chartfields1

Dist	Percent	Location	GL Unit	Dept	Fund	PC Bus Unit	Project	Activity	So
1	<input type="text"/>	<input type="text" value="SFAB220"/> <input type="button" value="Q"/>	<input type="text" value="FSU01"/> <input type="button" value="Q"/>	<input type="text" value="196000"/> <input type="button" value="Q"/>	<input type="text"/> <input type="button" value="Q"/>	<input type="text"/> <input type="button" value="Q"/>	<input type="text"/> <input type="button" value="Q"/>	<input type="text"/> <input type="button" value="Q"/>	<input type="text"/>

- Search for your supplier. All internal suppliers will begin with “AUX.” Type “AUX” in the Supplier ID field & select “Find.” The search results will show a list of internal suppliers. Select the appropriate supplier.
  - You must enter a supplier that begins with AUX. For this requisition, the appropriate supplier is **“AUX000042 | University Housing”**

**Supplier Search**

Supplier ID

Name

Short Supplier Name

Alternate Supp Name

City

Country   State

Postal Code

Enter search criteria to find a supplier.



	Supplier ID	Supplier Name	Default Location	Default Location Description	Address	City	State	
1	AUX0000042	University Housing	001	MAIN	942 LEARNING WAY	TALLAHASSEE	FL	

5. The system will bring you back to the **Requisition Settings** page with the supplier information included.

**Requisition Settings**

Business Unit: FSU01  Florida State University  
\*Requester: RBERG  Robert Berg  
\*Currency: USD

Requisition Name:   
Priority: Medium

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Line Defaults

Supplier: AUX0000042   
Supplier Location: 001   
Category:   
Unit of Measure: EA

6. Choose a Unit of Measure. **Always choose “EA” for internal requisitions.**

**Requisition Settings**

Business Unit: FSU01  Florida State University  
\*Requester: RBERG  Robert Berg  
\*Currency: USD

Requisition Name:   
Priority: Medium

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Line Defaults

Supplier: AUX0000042   
Supplier Location: 001   
Category:   
Unit of Measure: EA



- 7. Enter a due date. For year-long, open ended PO's such as what would be typical for this line of business, use **06/30** of the appropriate fiscal year.

**Requisition Settings**

Business Unit: FSU01  Florida State University Requisition Name:   
 \*Requester: RBERG  Robert Berg Priority:   
 \*Currency: USD

**Line Defaults**

Supplier: AUX000042  Category:    
 Supplier Location: 001  Unit of Measure: EA

**Shipping Defaults**

Ship To: SFAB220  Add One Time Address:    
 Due Date: 06/30/2020  Attention:

- 8. If you receive the following warning message after entering the date, click "OK".

Warning -- date out of range. (15,9)

The date entered is either more than 30 days in the past or 30 days in the future. This is not normally true for this date. Either acknowledge that the date is OK, or correct the entered date.

- 9. When finished, select "OK" at the bottom of the screen.
- 10. You will be returned to the **Create Requisition** page. Select "Special Requests" to begin adding the individual lines for your requisition (if you are directed to the *Requisition Settings* page again after selecting Special Requests, click "OK" to proceed).

**Create Requisition**

Welcome Robert Berg Home My Preferences Requisition Settings 0 Lines Checkout

Request Options

Enter search criteria or select from the menu on the right to begin creating your requisition.

Create a non-catalog request Favorites Browse Favorite Items and Services ePro Services Request Services Fixed Cost Service Variable Cost Service Time and Materials



11. Create line(s) for your services as appropriate.

- a. Enter the item description as desired.
- b. Enter Price & Quantity:
  - i. Price: equal to the amount you plan to spend for the PO duration
  - ii. Quantity: 1 – **Note: quantity should always equal 1**
- c. **Search for your Category Code(s).** Type “AUX\_HOUS” into the Category field & select the magnifying glass to search for the category code. It is very important that you select the appropriate internal category code.
  - i. For University Housing PO’s, choose from the following Category Codes as shown below:

Category Code	Description	Detail	Expense Account
AUX_HOUS0000001	University Housing Rent	University Housing charges for rent.	741742
AUX_HOUS0000002	University Housing for FSU Athletes	<b>Athletics use only.</b> Housing charges paid on behalf of FSU athletes.	742206

- d. If needed, add notes in the “Additional Information” field. This will be for your research purposes only.

**Special Requests** ?

Enter information about the non-catalog item you would like to order:

**Item Details**

\*Item Description: University Housing Rent

\*Price: 100.00      \*Currency: USD

\*Quantity: 1      \*Unit of Measure: EA

\*Category: AUX\_HOUS0000001      Due Date: 06/30/2021

**Supplier**

Supplier ID: AUX0000042      Supplier Name: University Housing

**Manufacturer**

**Additional Information**

Send to Supplier     Show at Receipt     Show at Voucher

**Request New Item**

A notification will be sent to a buyer regarding this new item request.

**Add to Cart**

12. When ready, select “Add to Cart” at the bottom of the page.

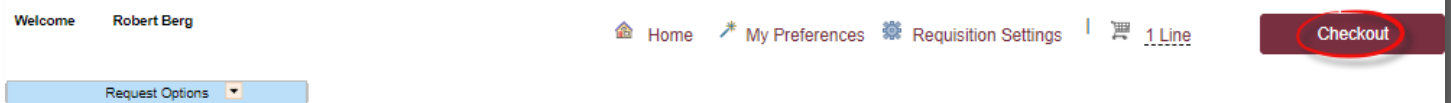




13. You will see a new, blank line. You may choose to add additional lines if needed. Please group all activity per category code onto one line versus spreading it out over multiple lines when the category code is the same unless you are adding multiple budget combos in the same category code.

14. When lines for all applicable University Housing services have been added & you are ready to check out, select “Checkout” at the top of the page:

**Create Requisition** ?



15. You will be returned to the **Checkout – Review & Submit** page.

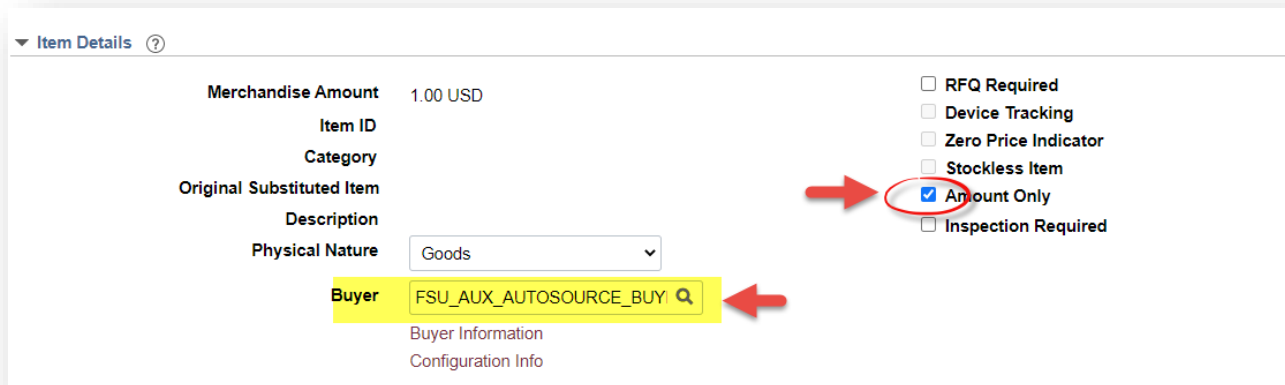
16. Flag all of the requisition lines as “Amount Only” as shown below. **This is important: without this step, your PO encumbrance will not be correct after your PO is expended.**

a. Select the icon under the “Details” column for the line:

Requisition Lines ?

Line	Description	Item ID	Supplier	Quantity	UOM	Price	Total	Details	Comments	Delete
1	University Housing Rent		University Housing	1	Each	100.00	100.00		Add	

b. On the “Line Details” page, select the checkbox for “Amount Only”. Additionally, the Buyer field **MUST** remain as “FSU\_AUX\_AUTOSOURCE\_BUYER.”



c. Scroll to the bottom of the page & select “OK”.

d. A message will pop up indicating that your quantity will be set to 1; this is ok. Select “Yes”.



The quantity will be set to 1 for an amount only line. The system will reprice the line. Continue? (10150,238)  
 The Requisition quantity will be set to 1 for an amount only line, the system will reprice the requisition line for you.

e. Repeat steps (a) through (d) for all lines.

17. Enter your accounting information (department ID, fund, project) as shown below:

a. Expand the lines using the small grey arrows & then select the "Chartfields 2" tab:

Requisition Lines ?

Line	Description	Item ID	Supplier	Quantity	UOM	Price	Total
1	University Housing Rent		University Housing	1	Each	100.00000	100.00
Shipping Line 1		*Ship To	SFAB220	Add Shipto Comments		Quantity	1
		Address	FINE ARTS BLDG 540 W CALL ST TALLAHASSEE, FL 323061150	Add One Time Address		Price	100.00
		Attention To	Robert Berg				
		Due Date	06/30/2020				
		Accounting Lines					
		*Distribute By	Amt	SpeedChart			
Accounting Lines							
<input type="button" value="Chartfields1"/> <input checked="" type="button" value="Chartfields2"/> <input type="button" value="Details"/> <input type="button" value="Details 2"/> <input type="button" value="Asset Information"/> <input type="button" value="Asset Information 2"/> <input type="button" value="Budget Information"/>							

b. Enter the appropriate department ID, fund & project combination in the Chartfields 2 tab.

i. **NOTE: A project must be on its own requisition. A requisition can not include multiple projects or a project & multiple non-project funds.**

ii. A requisition can include multiple non-project combinations (including optional chart fields).

Dept	Fund	PC Bus Unit	Project	Activity
196000	110			

c. Repeat steps (a) & (b) for all lines.

18. When reviewed & ready to submit for approval, click **Save & Submit** at the bottom of the page:



19. The standard approval workflow will be initiated. Once the requisition is fully approved, it will become a purchase order & will be dispatched to the vendor when the applicable system processes run throughout the day.